

volunteer toolkit user guide: Troop Volunteer

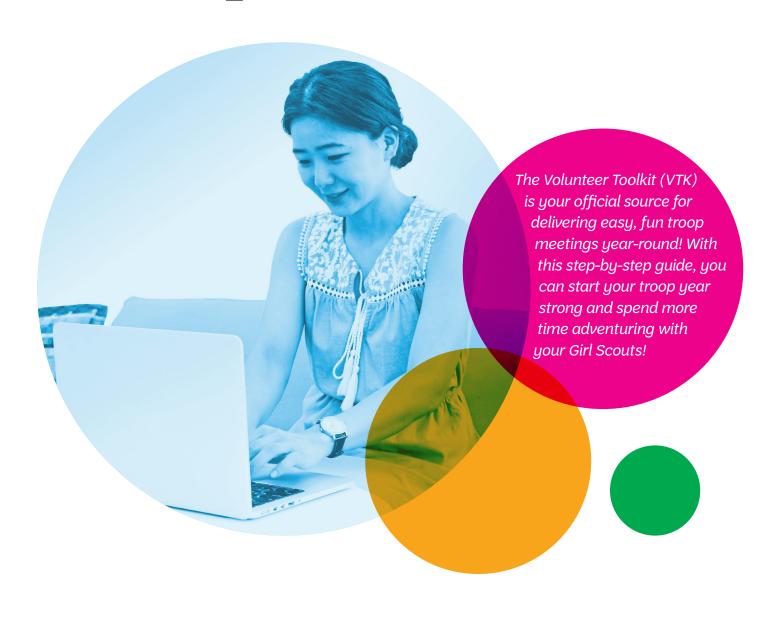




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Who Has Access

SERVICE UNIT MANAGERS

Service Unit Managers hold an administrative roles and support troop co-leaders and families in their respective geographical area. All service unit managers are approved volunteers and must maintain membership and a current background check.

TROOP CO-LEADERS AND TROOP TREASURERS

Active troop volunteers registered for the current Girl Scout membership year and have a current background check in the roles of troop co-leaders and troop treasurer. There are at least two approved volunteers with access to the same troop account in the VTK and can edit the year plan and finance tab. Troop treasurers can submit the troops end of year financial into the finance tab.

CAREGIVERS OF GIRL SCOUTS IN A TROOP

Each primary caregiver has access to see their troop's VTK account. They have read-only permission for the meeting schedule and agendas, plus additional resources. (Caregiver accounts can only be accessed if the troop co-leader has set up a year plan.)

CAREGIVERS OF GIRL SCOUTS NOT IN A TROOP (I.E., INDIVIDUALLY REGISTERED MEMBERS)

Each primary caregiver of a currently registered Girl Scout who is not part of a troop will get troop leader-like access with their girl(s). Access is granted through the council based on confirmation of individually registered status.

TIP: *If you hold multiple roles*, you'll have a Volunteer Toolkit account for each—all under one login! Look for the grey dropdown box in the upper left-hand corner of your screen to navigate between accounts.







Where To Find the Volunteer Toolkit

The Volunteer Toolkit (VTK) can be used from any computer, tablet, or smartphone with internet access. For best results, use a VTK-friendly browser such as Chrome or Firefox with a cleared cache and visit **gsofct.org**.

In the upper right-hand corner of your screen, click MY GS.

Select **Volunteer Toolkit** to log in using the credentials provided by the council.

NOTE: The VTK does not work on Internet Explorer.

Basic Navigation

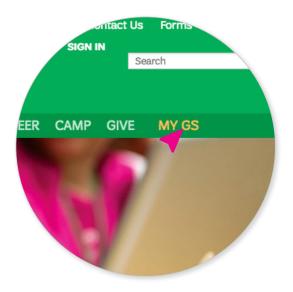
Welcome to the Volunteer Toolkit! We've outlined everything you need to know to get started and have the best troop year ever!

The Volunteer Toolkit is divided into tabs that each have unique tools to help you plan your troop year and manage each meeting. If you're on a computer, you'll see the **GREEN TABS** across the top of your browser window.

Mobile users will see a grey dropdown menu at the top of their screen, with tabs beneath.

NOTE: Not all councils have a FINANCES tab.





TIP: Print - Download - Help

You'll notice these three icons on almost every page of the VTK.

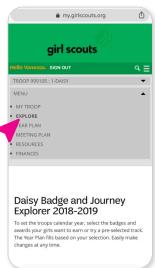


Print your current screen by clicking the green printer icon.



Download the page or resource by clickingthe green down-arrow bracket icon.

Seek out additional **help** by clicking the green question mark icon OR by clicking the binoculars next to Take a Guided Tour.





MY TROOP

of achievements and information and a snapshot expand and see her personal with each girl's primary complete girl roster along attendance. arrow next to each name to information. Click the green caregiver's name and contact This tab houses your

From this tab you can also:

- Email caregivers
- Print a troop roster attendance information with achievement and
- Renew memberships
- Customize the page with a troop photo

at the top of your screen. one from the dropdown menu than one troop? Access each NOTE: Do you have more

EXPLORE

exciting options for your troop started? You can see all the You'll be able to: year in the **EXPLORE** tab. Wondering how to get

- Browse prebuilt tracks of badge and Journey activities
- track with your girls Create your own activity
- Preview tracks and badge add them to your year plan requirements before you
- Download and print an overview of each your first meeting! options with your girls at preselected track so you can easily review your

at a time. plan as you go, one meeting add, remove, or change your Don't worry: you can always

become available. automatically populated. A VTK before other features year plan is required in the your year plan will be Once you've made a choice,

YEAR PLAN

Set meeting dates and

- activities to your plan Add badges, Journeys, and
- Preview badge and Journey requirements

side of the VTK, too! Setting up your year plan

Just click the "X." screen. Tired of seeing them? banners at the top of your promotions in the rotating Scout partnerships and You'll also find exciting Girl

From this tab you can:

allows caregivers to see their

MEETING PLAN

success! Here you'll find: Make every troop meeting a

- Suggested scripts
- Material lists
- Printable meeting aids
- A customizable meeting schedule that you can rearrange or add and delete

off completed badges and at each meeting and check these details, too! awards. Caregivers can see all You can also track attendance

RESOURCES

an investiture ceremony? If next grade level? What's can your girls earn at the her uniform? Which awards Where do badges belong on find the answers you need in you've got questions, you'll the **RESOURCES** tab.

FINANCES

end of year financial report to submit the annual troop once it is submitted. read only view of the report Troop caregivers will also have training is available in gsLearn. more about the Finances tab, directly with GSOFCT. To learn troop treasurer or co-leader The **FINANCES** tab allows the

Set Up Your Year Plan

The first time you log in to the Volunteer Toolkit, you'll need to start a year plan before you can customize meetings or activities.

If you aren't seeing the correct grade level for your troop, please contact Customer Care at customercare@gsofct.org.

TIP: Quickly access the Award and Badge Explorer from the bottom of the tab to mix and match potential award options with your girls. Use this to come back and create a custom plan as unique as your group.

Not sure what to pick? These tracks get your troop Year

Plan started and let you add choices as well.

VIEW POPULAR TRACKS

Daisy Explorer 2019–2020

To set the troops calendar year, select the badges and awards your girls want to earn or try a pre-selected track. The Year Plan fills based on your selection. Easily make changes at any time.

Build Your Own

Pre-selected Tracks

Want to explore more before setting up a plan? Check out the Award and Badge Explorer to mix and match badge and Journey choices. Include your Girl Scouts and let them give input as you plan your year.

► IMPORTANT: Each time you choose a new year plan from the EXPLORE tab, your entire year will be reset. Any activities added, meeting dates, and customizations will be lost. To add badges and Journeys to your existing year plan, use the buttons at the top of the YEAR PLAN tab.

Search or filter to select the badges and awards that fit

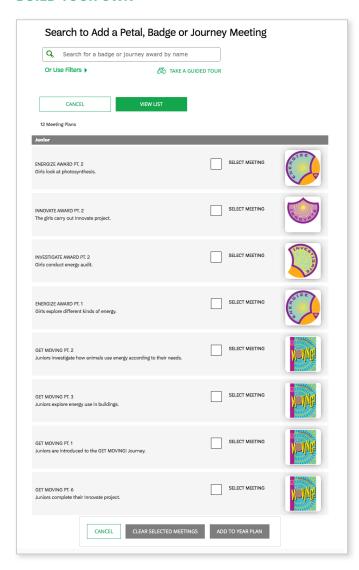
the style of your troop.

START ADDING PETALS, BADGES OR JOURNEYS





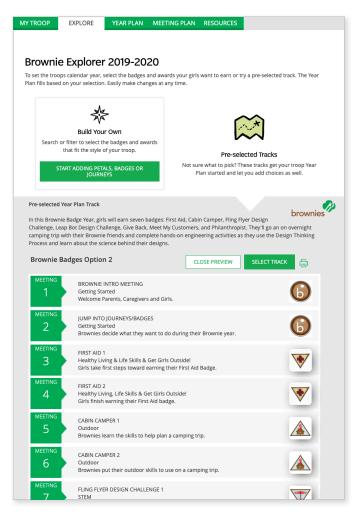
BUILD YOUR OWN



▲ BUILD YOUR OWN allows you to build your year plan from scratch! You can mix and match badges, Journeys, and activities with the interests of your girl(s). Build Your Own also allows you to search through all badges and Journeys regardless of grade level.

Use the filters to sort through all available programming, and the **Select Meeting** checkboxes to choose which badges and Journeys to add to your year plan. Once you're finished, click **Add to Year Plan** at the bottom.

PRESELECTED TRACKS



▲ PRESELECTED TRACKS are a preset selection of meeting plans for a specific Journey or set of badges. Click View Popular Tracks, and from there you can preview each combination of awards. Once you've found the right one, click Select Track and your year plan will be created.

Once you've made your selection in the **EXPLORE** tab, you'll automatically be taken to the **YEAR PLAN** tab. This is also the tab you'll be brought back to each time you log in.

Add Meetings to Your Year Plan

Girl Scouts are ready for whatever comes their way—and that includes changes in meetings or their year plan. Start by using the green **Add badge/Journey** link at the top of the year plan or the **Search to Add Meetings** at the bottom of the year plan.

Use the search feature or filters to sort through available meeting types and choose which ones to add to your year plan. Meetings already in your plan will be clearly marked.

Once you've made your selections, click Add to Year Plan.

TAKE NOTE: meeting titles with numbers at the end are part of a series and you'll want to add all of them to meet the requirements for the award.

ADD A PETAL, BADGE	DD A PETAL, BADGE OR JOURNEY X					
Search to Add a Petal, Badge or Journey Meeting						
Q Search for a	badge or journey award by I	name				
Or Use Filters ▼						
1. Select your Girl Scout	Level(s)					
Daisy	Brownie	Junior	Cadette			
Senior	Ambassador	Multi-level				
2. Select the type of me	2. Select the type of meeting plan you want					
Award Earning	Badges Petals	Closing/Bridging	Intro/Family Meeting			
Journey						
3. Select your categorie	s					
it's Your Planet - Love	it's Your Story - Tell It	It's Your World - Change It	OutdoorNEW			
STEMNEW						
CANCEL	VIEW LIST					

TIP: View Past Year Plans

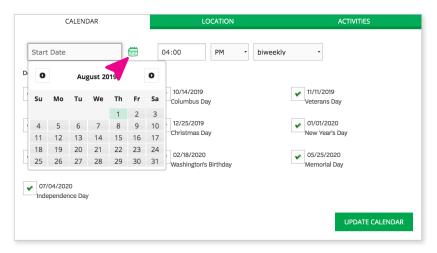
Each July the VTK resets. Your year plan will be archived and you'll no longer be able to make changes. However, you'll still be able to view the plan through the green **Past Years** link at the top of your **YEAR PLAN** tab.

Achievement and attendance records DO NOT archive. Please download a copy of this information for your records.

Add Dates and Locations

CALENDAR. To continue planning your year, you must set meeting dates for your year plan. What day will your meetings begin and how often will you meet? What time will your meetings generally start?

At the top, click the green **Manage Calendar** link. Using the pop-up widget, set the cadence for your meetings. Don't worry, you can still make changes after this! Click **Update Calendar** when finished.



Once you've set this up, when you use the **Manage Calendar** link again, you'll notice it looks entirely different! Now you can customize each individual meeting, add the location, or even reset the entire schedule.

CALENDAR		CALENDAR	LOCATION	ACTIVITIES				
	Select the to change the date, time, or cancel an individual meeting. You can also group multiple meetings to a single date. Select the to use the planning wizard to reconfigure the calendar from that date forward.							
****	1	Sep 16, 2019 04:00 PM	Coding Basics 1	b ©				
	2	Sep 30, 2019 04:00 PM	Coding Basics 2	b 😂				
	3	Oct 28, 2019 04:00 PM	Digital Game Design 1	b 😂				
****	4	Dec 09, 2019 04:00 PM	Digital Game Design 2	b				
£***5	-	lon 06, 2020 04:00 PM	Ann Davidannant 1	L 5 ^m 2				

EDIT MEETINGS. Select the **green calendar icon** to the left of each meeting date to change the date or time of that specific meeting.

You can also choose to cancel one or more meetings or combine meetings. Select the two meetings you'd like to combine, then select the new date that meeting will occur. After you've made any changes, click **Save** and your year plan will be updated.

To the right, you'll see a **green gear icon**. This takes you back to the original view of the **Meeting Date and Location** widget, where you can reset the entire cadence of your meetings if needed.

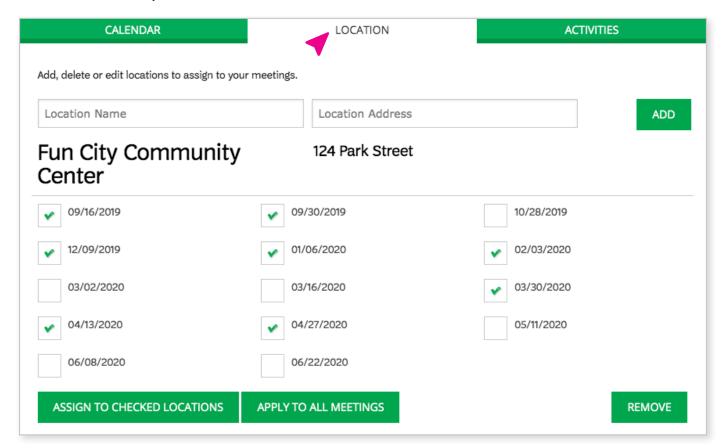
LOCATION. Now that your dates are set, you can connect an address to each one. If you're meeting in multiple locations, add each address then connect it to the appropriate meeting using the checkboxes. Click **Assign** or **Apply** and then close out of the window.

You can also get to the **Meeting Date and Location** widget simply by clicking on a date in your year plan. Change a date quickly or select **See More Calendar Options**.

TIP: Manage Your Meetings

Select the calendar icon to change date or time, or cancel or combine meetings.

Select the gear icon to reconfigure calendar from a specific date forward.



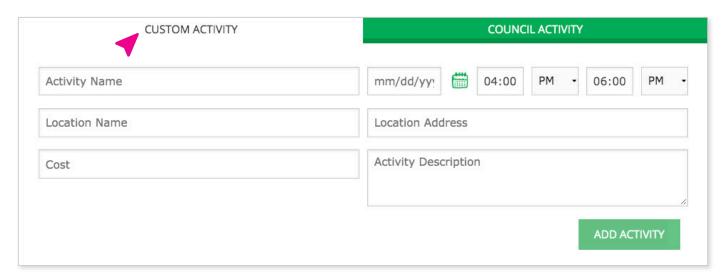


Add Activities to Your Year Plan

Meetings and badges are only one part of a go-getting Girl Scout's troop year! You can add things like field trips, service projects, or cookie booth sales to your year plan as well. And the Volunteer Toolkit connects to your council website so you can browse and add council events, too. Any activity you add will appear in blue and show up chronologically.

Back at the top of the year plan, click **Add Activity**.

CUSTOM ACTIVITY. Add your activity name, date, time, location, and details to your year plan. Remember: caregivers will see this information too, so be sure event details are clear and any special instructions are included here.

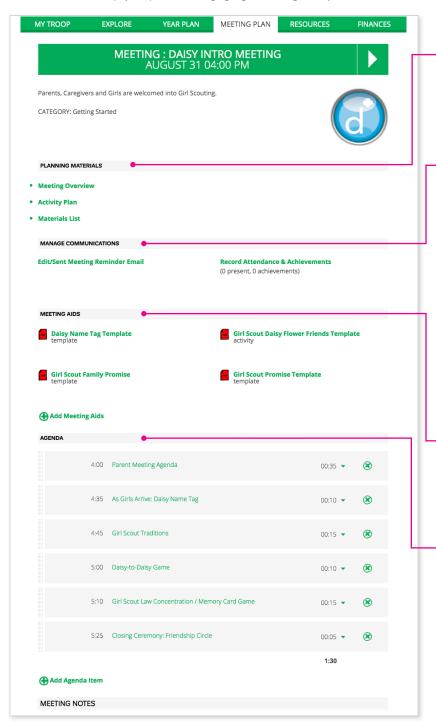


COUNCIL ACTIVITY. Search or filter through the council events available on the GSOFCT Events calendar and add them to your year plan. **Important:** While some events will appear with a hyperlink to allow you to register directly into the event, just adding the activity into your year plan will not register you for the event. Make sure that you either click on the link to register or go to <u>gsofct.org/en/events/event-calendar.html</u> to register for the event or activity.



Tools for Planning Your Meeting

Set yourself—and your troop—up for success at each meeting! The **MEETING PLAN** tab has a robust collection of tools and information to help you plan an engaging meeting every time.



PLANNING MATERIALS. High-level resources show you from start to finish what your girls will achieve during the meeting (1. Meeting Overview), what you'll do and say (2. Activity Plan), and the meeting aids plus the materials you'll need (3. Material List).

MANAGE COMMUNICATIONS. Send emails to caregivers to remind them of meetings and keep them up to date on what's happening. Emails are prepopulated with relevant meeting information, but you can customize them based on your needs. You can even attach meeting aids or other relevant documents from your council website at the bottom of the screen before sending.

You can also **Record Attendance and Achievements** in this section. Use the checkboxes to mark who's at the meeting—and if it's a meeting where you're finishing a badge or award, you can mark that too. You can see the full picture of what a girl has earned on the **MY TROOP** tab, with the option to download.

MEETING AIDS. These documents and videos are the leg-up you need for each meeting! Some are geared toward the adult supporting the meeting and some are for girls completing the activities. You can find more information on how to use these resources in the Activity Plan.

AGENDA. Wondering how you'll kick off your meeting's activities? Here, you'll find instructions and details for each activity, materials needed, time it takes to complete, and the recommended sequencing. You'll also find opening and closing activities to round out your meeting.



There are lots of ways to customize your meeting agenda:

- ▶ Drag and drop activities to reorder in the agenda.
- ▶ Use the dropdown on an activity to change the amount of time allotted for that activity.
- ▶ Delete an activity by clicking the "X" to the right of the activity. Just be careful you aren't deleting a required activity for earning an award!
- ▶ Click **Add Agenda Item** at the bottom to add your own activities!
- ▶ Add a note at the end to remind yourself and/or other troop leaders about important things to remember for each meeting.

If at any time you want to replace or delete an entire meeting, just use the respective links at the top of the meeting plan.





Don't forget, if at any time you want to download or print your year plan or meeting plan, look for these icons at the top of the page.

Questions?

Looking for more Volunteer Toolkit support? Customer Care is available at customercare@gsofct.org Or call 1-800-922-2770 Monday, Wednesday, and Friday - 8:30 a.m. - 4:30 p.m. Tuesday and Thursday - 8:30 a.m. - 7:00 p.m.